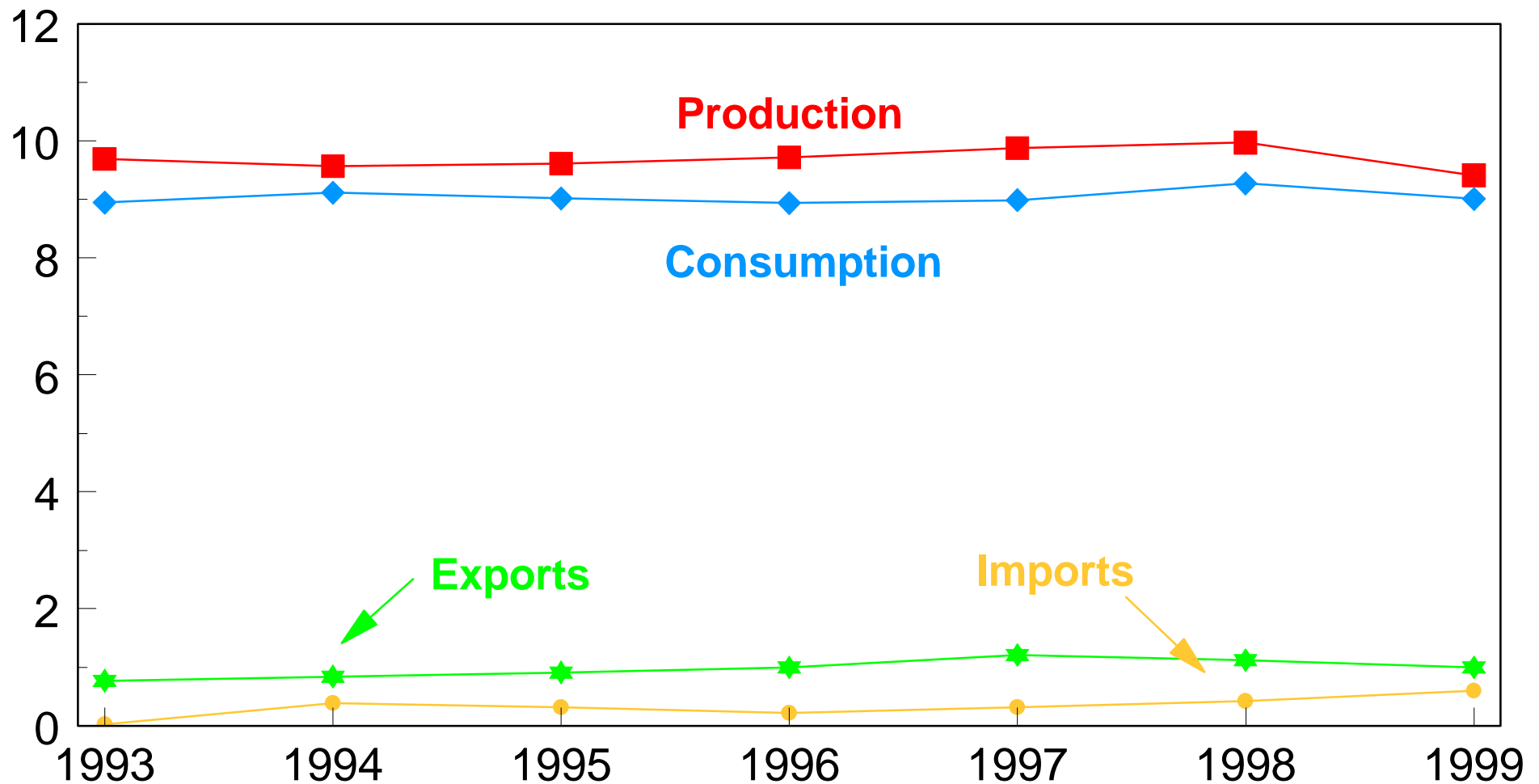


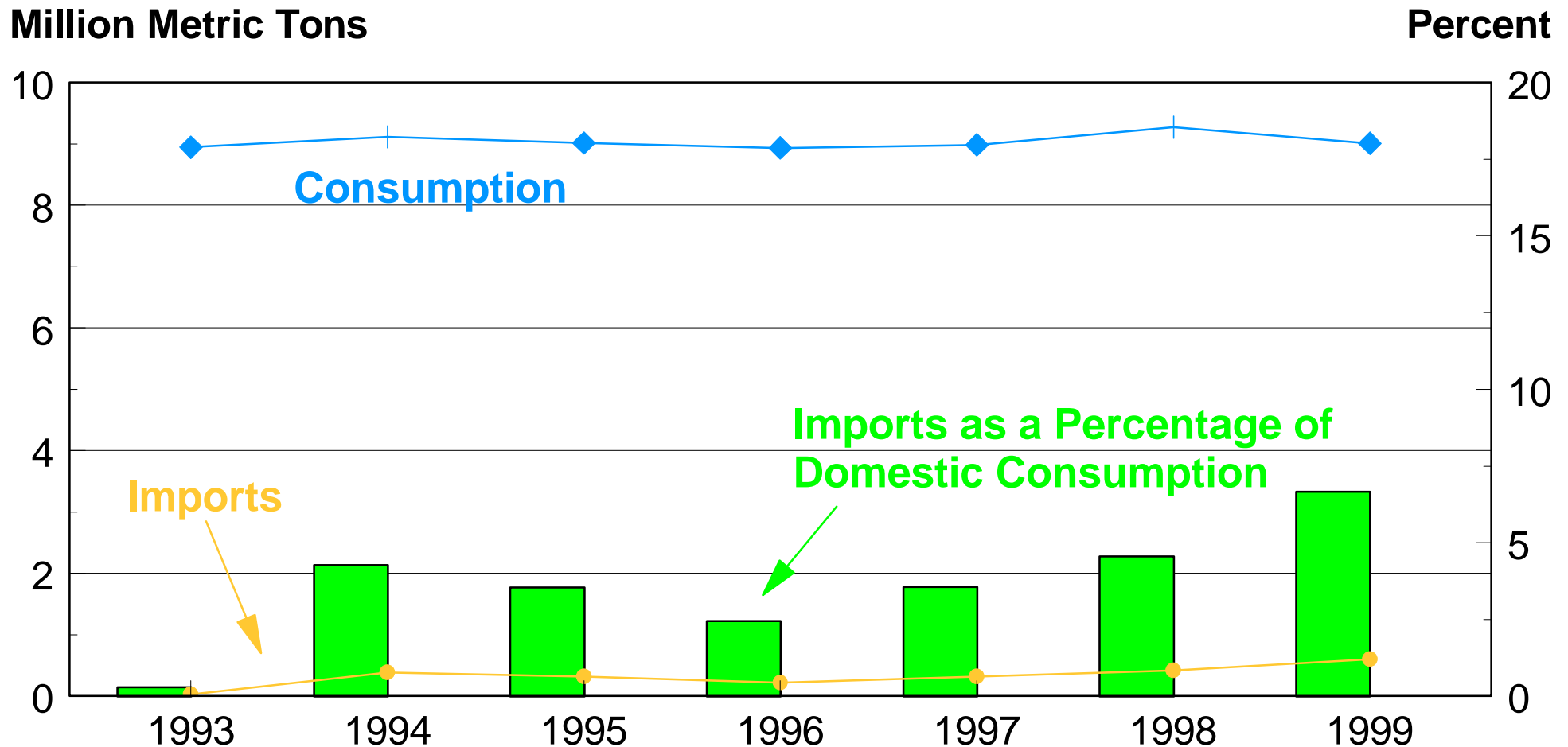
The U.S. Processed Tomato Market

Million Metric Tons



Source: Economic Research Service, USDA

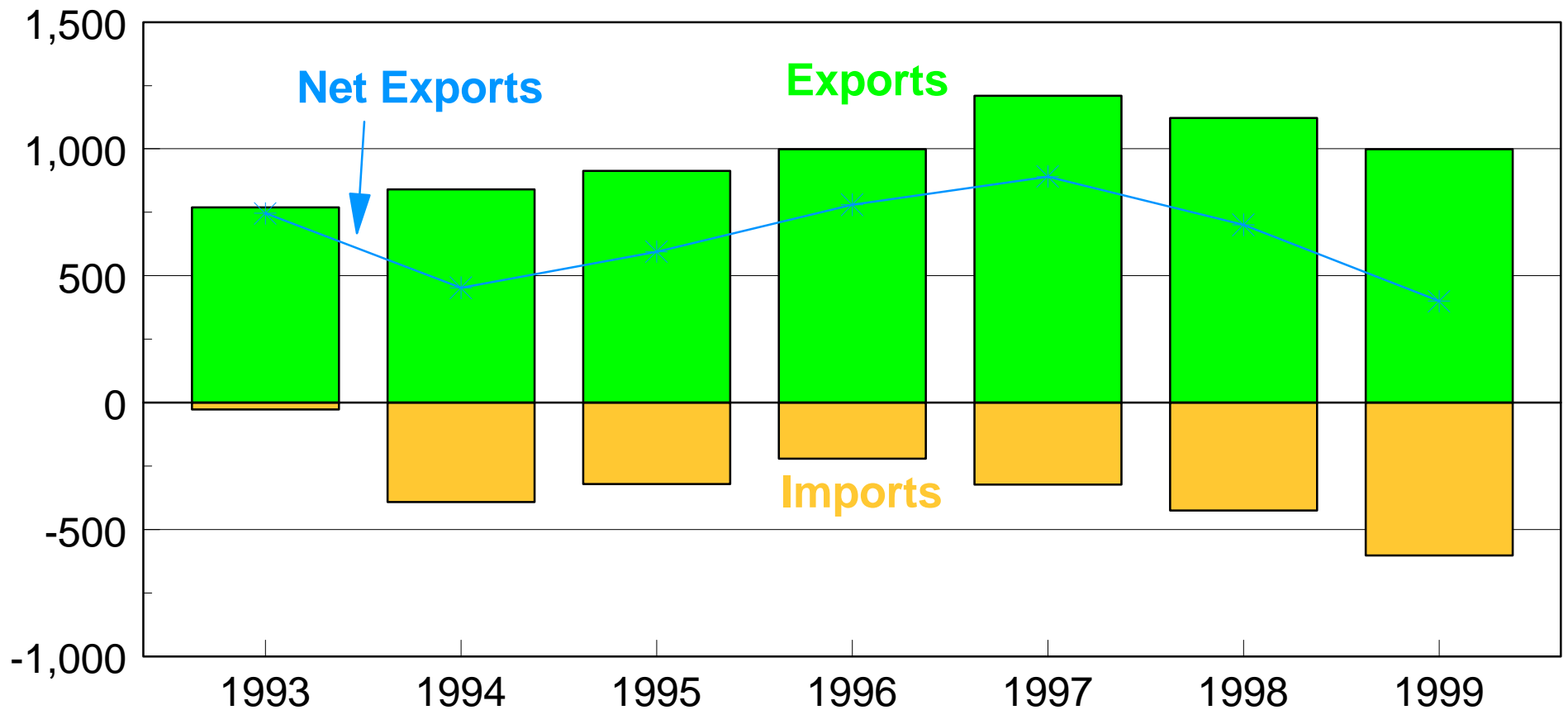
U.S. Processed Tomato Imports and Market Share of Domestic Consumption



Source: Economic Research Service, USDA

U.S. Trade Balance in Processed Tomatoes

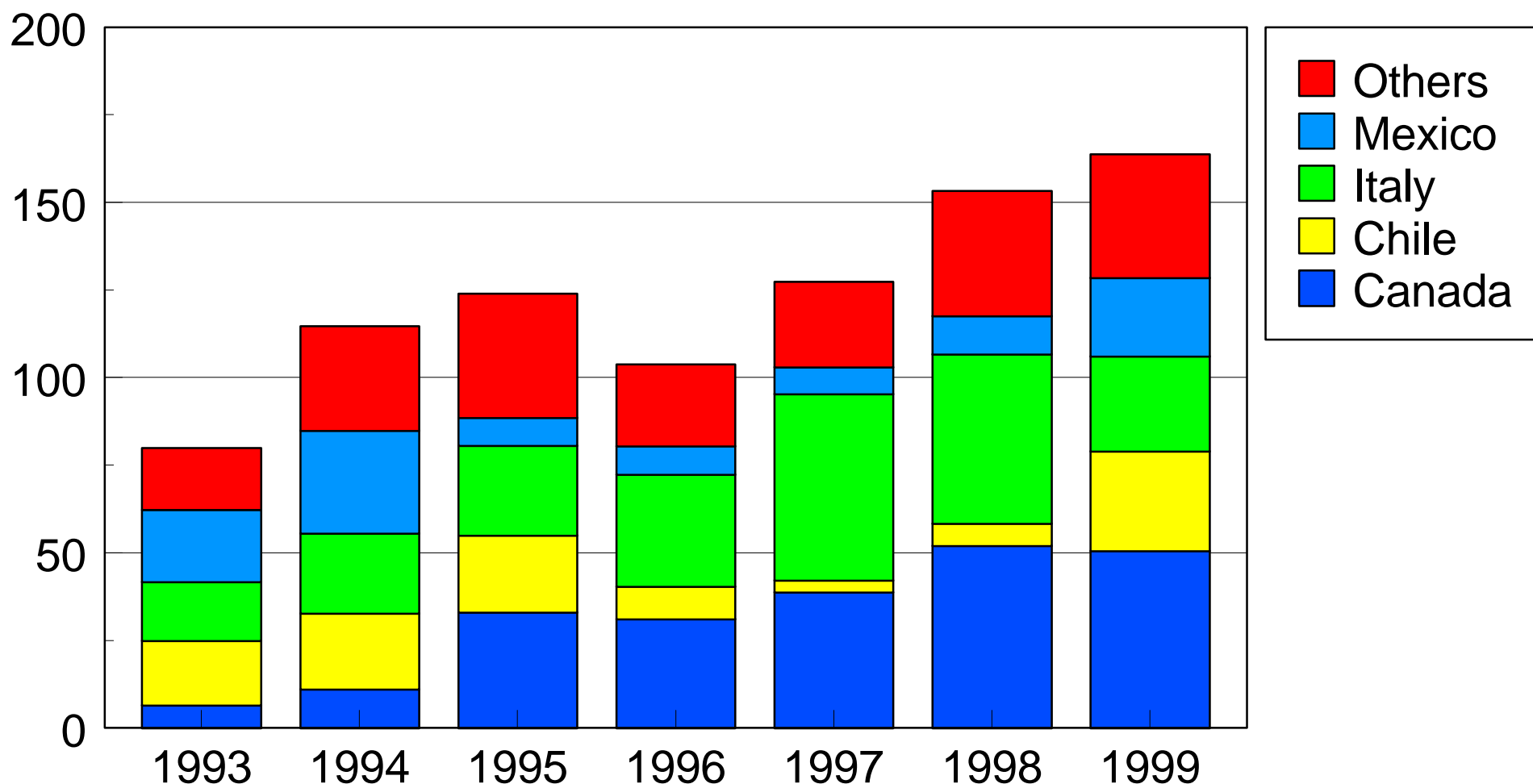
Thousand Metric Tons



Source: US Census Bureau

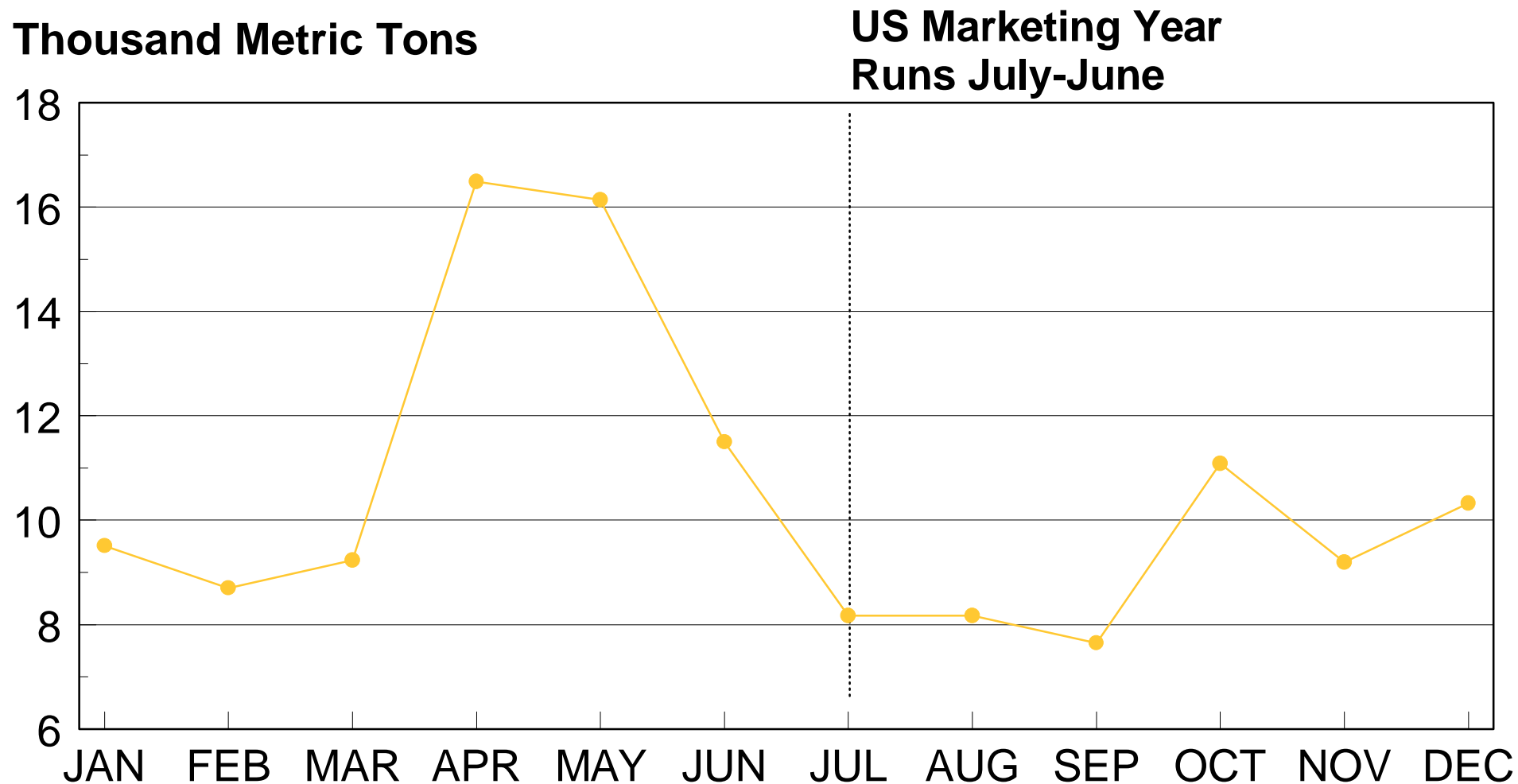
Origins of U.S. Imported Processed Tomatoes

Thousand Metric Tons



Source: US Census Bureau

Monthly Imports of Processed Tomatoes



Average Monthly Imports

Source: US Census Bureau

Processed Tomato Imports: Some Notes

- Trade accounts for 17% of US production
- Import's share of US market is under 7%
 - increasing steadily from under 1% in 1993
- Imports peak in Apr-May before US marketing year starts in July
- Trade surplus improves horticultural trade balance by 1.862%

Ad Valorem Tariff Rates for Processed Tomatoes

- Ketchup
 - NTR 6% NAFTA 0%
- Tomatoes, whole or pieces
 - NTR 12.5% NAFTA 2.9%
- Tomatoes, other
 - NTR 11.6% NAFTA 2.3%
- Tomato Souce
 - NTR 11.6% NAFTA 2.7%